NOTICES

Notice No.	20251010-66	**Notice Date**	10 Oct 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of ANKA INDIA LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Amit Sharma **("Acquirer-1"), and Mr. Arjit Sachdeva ("Acquirer-2") (Acquirer 1 and Acquirer 2 are hereinafter collectively referred to as "Acquirers")** to the Public Shareholders of **ANKA INDIA LIMITED ("Target Company")** at a price of **Rs. 17.00/- (Rupees Seventeen Only) per equity share**, payable in cash to acquire up to **69,24,902(Sixty Nine Lakhs Twenty Four Thousand Nine Hundred and Two)** fully paid-up Equity shares of face value of Rs.10.00/- each representing 13.44% of the Existing Equity & Voting Share Capital of the Target Company, payable in cash in accordance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto **("SEBI (SAST) Regulations, 2011")** from the Eligible Equity shareholders. This Offer is being made by the Acquirers pursuant to Regulations 3(1) and 4 of SEBI (SAST) Regulations 2011 and consequent amendment thereto. **From Tuesday, October 14, 2025, to Tuesday, October 29,2025 (Excluding 21st October 2025 and 22nd October 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

October 10, 2025